

# Nomination Form

(For registering a Nominee or cancelling an existing Nomination)



Please refer to the General Instructions for assistance.

## PERSONAL DETAILS

Name of Sole/1st Unit Holder  First Name  Middle Name  Last Name  Folio No.

PAN/PEKRN\*\*  First Unit Holder  Second Unit Holder  Third Unit Holder

KIN\*  First Unit Holder  Second Unit Holder  Third Unit Holder

Date of Birth\* (1st Unit Holder)  Date of Birth\* (2nd Unit Holder)  Date of Birth\* (3rd Unit Holder)

Mobile No. +91-  E-mail ID

KYC is mandatory. Please enclose copies of KYC acknowledgement letters for all applicants. \*\*PEKRN required for Micro investments upto Rs. 50,000 in a year.

^ 14 digit KYC Identification Number (KIN) and Date of Birth is mandatory for Individual(s) who has registered under Central KYC Records Registry (CKYCR).

## REGISTRATION OF NOMINATION

I/We do hereby nominate the person(s) named below to receive the units allotted to my/our credit in my/our folio in the event of my/our death. I/We also understand that all payments and settlements made to Nominee(s), and signature(s) of the Nominee(s) acknowledging receipt thereof, will be noted as be a valid discharge by the AMC/Mutual Fund/Trustee. This instruction supercedes all previous nominations made by me/us in respect of the folio indicated above.

### Name and Address of 1<sup>st</sup> Nominee

Name   
PAN   
Address   
City   
State   
Country  Pin Code   
Allocation %   
Date of Birth   
(in case Nominee is a minor)

### Guardian detail to be furnished in case Nominee is a minor (Strike out if not applicable)

Name   
PAN   
Address   
City   
State   
Country  Pin Code   
Signature of Guardian (Mandatory)

### Name and Address of 2<sup>nd</sup> Nominee

Name   
PAN   
Address   
City   
State   
Country  Pin Code   
Allocation %   
Date of Birth   
(in case Nominee is a minor)

### Guardian detail to be furnished in case Nominee is a minor (Strike out if not applicable)

Name   
PAN   
Address   
City   
State   
Country  Pin Code   
Signature of Guardian (Mandatory)

### Name and Address of 3<sup>rd</sup> Nominee

Name   
PAN   
Address   
City   
State   
Country  Pin Code   
Allocation %   
Date of Birth   
(in case Nominee is a minor)

### Guardian detail to be furnished in case Nominee is a minor (Strike out if not applicable)

Name   
PAN   
Address   
City   
State   
Country  Pin Code   
Signature of Guardian (Mandatory)

## CANCELLATION OF NOMINATION

I/We do hereby cancel the nomination made by me/us in favour of the under mentioned in respect of Units held by me/us in the above Folio:

|           |               |
|-----------|---------------|
| Nominee 1 | Guardian Name |
| Nominee 2 | Guardian Name |
| Nominee 3 | Guardian Name |

## YOUR SIGNATURES (To be signed by all Unitholders even if the Mode of Holding is Anyone or Survivor)

(Sole/First Unit Holder)

(Second Unit Holder)

(Third Unit Holder)

## ACKNOWLEDGEMENT SLIP (To be filled in by the Applicant)

Received from  Folio no/ Application no:

Mobile No:  PAN:

Request submitted

Subject to further verification and furnishing of mandatory information/ documents. Please retain this slip until processed



For Office Use Only

Acknowledgement  
Stamp & Date

## GENERAL INSTRUCTIONS

Please read the below instructions carefully before filling the form. Please fill up the form in English in **BLOCK LETTERS** with black ink. All information sought in the form is mandatory except where it is specifically indicated as optional. All instructions & notes are subject to SEBI & AMFI guidelines as amended from time to time.

- a) You can appoint upto a maximum of 3 nominees for your investments.
- b) The nomination can be made only by individuals applying for/holding units on their own behalf singly or jointly. Non-individuals including society, trust, body corporate, partnership firm, karta of Hindu undivided family, holder of Power of Attorney cannot nominate. Even if the Mode of Holding is "Anyone or Survivor, all joint holders should sign the nomination form.
- c) A minor can be nominated and in that event, the name and address of the guardian of the minor nominee shall be provided by the unitholder. Nomination can also be in favour of the Central Government, State Government, a local authority, any person designated by virtue of his office or a religious or charitable trust.
- d) The Nominee shall not be a trust, (other than a religious or charitable trust) society, body corporate, partnership firm, karta of Hindu undivided family or a Power of Attorney holder. A non-resident Indian can be a Nominee subject to the exchange controls in force, from time to time.
- e) Nomination will not be allowed in a folio held by a minor.
- f) Nomination in respect of the units stands rescinded upon the transfer of units.
- g) Transfer of units in favour of a Nominee shall be valid discharge by the Asset Management Company against the legal heir.
- h) The cancellation of nomination can be made only by those individuals who hold units on their own behalf singly or jointly and who made the original nomination.
- i) On cancellation of the nomination, the nomination shall stand rescinded and the asset management company shall not be under any obligation to transfer the units in favour of the Nominee.
- j) In the event of the unit holders not indicating the percentage of allocation/share for each of the nominees, the AMC, by invoking the default option will settle the claim equally amongst all the nominees.
- k) Nominee details will be recorded at a folio level and will apply for all investments in that folio.

For more details on Nomination, please refer the Statement of Additional Information.

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call 1800 4190 200 or 1800 2000 400

email [investor.line@Intmf.co.in](mailto:investor.line@Intmf.co.in)

[www.Intmf.com](http://www.Intmf.com)

Please note our lines are open from 9 am to 6 pm, Monday to Friday and 9 am to 1 pm on Saturday.

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

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